Financial Highlights

FINANCIALS	FY 2026	FY 2025	YoY Growth
	Rs Mn	Rs Mn	%
Sales Revenue	31,642	24,773	28
Cost of Sales	14,890	12,185	22
Gross Profit	16,753	12,588	33
Total Operating Expenses	12,252	9,297	32
Other Income	4,542	397	1,045
Impairment loss on investment in Subsidiaries	(1,118)	(927)	21
Operating Profit	7,924	2,761	187
Finance Cost	1,057	2,027	-48
Profit before Income Tax & Final tax	6,867	734	836
Levies	20	8	159
Profit before Income Tax	6,847	726	843
Taxation	2,844	292	873
Profit after Tax	4,004	434	823
EPS (Rs)	6.81	0.74	820
Gross Profit Margin (%)	53	51	2
Net Profit Margin (%)	13	2	11
Cost to Sales (%)	47	49	-2
Finance Cost to Sales (%)	3	8	-5

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Stock Analysis of Business & Academic Advisory

Key Financials (30/06/2026)	Units	Amount
Capital	Rs Mn	5,882
Reserves	Rs Mn	28,919
Equity	Rs Mn	34,801
Non-Current Assets	Rs Mn	23,706
Current Assets	Rs Mn	26,078
Total Assets	Rs Mn	49,784
Long-term Debt	Rs Mn	126
Short-term Debt	Rs Mn	8,034
Total Debt	Rs Mn	8,160
Total Debt to Equity Ratio	%	23.45
Total Shares	Mn	588.22
Free Float Shares	Mn	294.11
Free Float Shares Ratio	%	50.00
Market Price	Rs	82.43
Book value	Rs	59.16
Dividend per share	Rs	1.00
Dividend Yield	%	1.21
Dividend Payout Ratio	%	14.68
Return on Equity	%	11.50
Internal growth rate	%	9.82
EPS - FY 26	Rs	6.81
P/E multiple	x	12.10
Sector P/E multiple	x	15.08
Price /BV	x	1.39
Fair value range	Rs	95 to 103
Market Capitalization	Rs Mn	48,487
Enterprise value	Rs Mn	55,072
EV/share	Rs	93.63
Expected EPS - FY 27	Rs	7.48
Recommendation		Sell on Strength

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